



Launch

Bookkeeping Service

Bank Account Reconciliation,
Expert Review, and Monthly Reporting
up to 50 transactions per month
Up to 2 reconcilable accounts
Management Reports emailed monthly

Monthly 1:1 Strategy Call

30 minutes to discuss your reporting,
your profit plans, and your strategy
to grow your business.

Additional Services

Email Response within 3 business days
Client Portal for your files
Free access to Know your Numbers
Bookkeeping Course for Entrepreneurs

starting at \$397



Rocket

Premium Bookkeeping Service

Weekly Bank Account Reconciliation,
Expert Review, and Monthly Reporting
200+ transactions per month
5+ reconcilable accounts
Monthly 1:1 Strategy Call

Weekly Accounts Payable

Up to 25 bills processed via online billpay portal

Additional Services

Priority Email Response - within 24 hours
Client Portal for your files
Free access to Know your Numbers
Bookkeeping Course for Entrepreneurs

starting at \$697



Soaring

Bookkeeping Service

Bank Account Reconciliation,
Expert Review, and Monthly Reporting
up to 150 transactions per month
Up to 3 reconcilable accounts
Management Reports emailed monthly

Monthly 1:1 Strategy Call

1 hour to discuss your reporting,
your profit plans, and your strategy
to grow your business.

Additional Services

Email Response within 2 business days
Client Portal for your files
Free access to Know your Numbers
Bookkeeping Course for Entrepreneurs

starting at \$497

BOOKKEEPING PACKAGES

OTHER SERVICES AND ADD-ONS

Side Hustle Quarterly Recordkeeping

Perfect for Schedule C filers that just need clean financials for tax preparation.
up to 25 transactions per month Up to 2 reconcilable accounts
Reconciliation and Management Reports quarterly

To have a business you need your people, and they expect to get paid.
We make it simple and easy to make sure your employees and contractors are paid,
and that your payroll taxes are filed on time.

Payroll Services

Add-on Services

Accounts Payable / Bill Pay
Accounts Receivable / Customer Invoicing
Sales Tax Preparation
1099 Preparation
Consulting and Coaching